

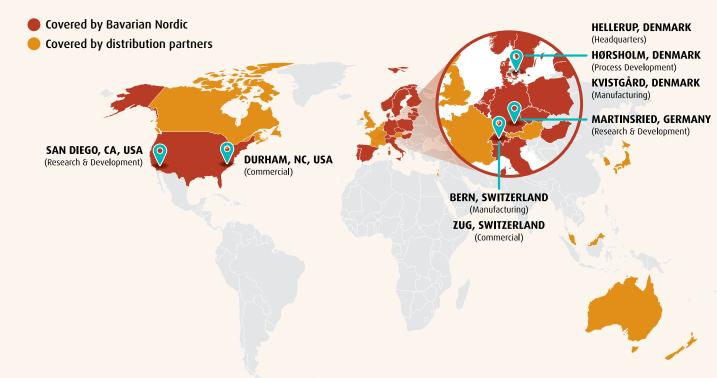
Bavarian Nordic is One of the Largest Pure-Play Vaccine Companies Globally

Bavarian Nordic is a fully integrated vaccine company focused on the research and development, manufacturing, and commercialization of life-saving vaccines.

We are a global leader in smallpox and mpox vaccines, which have been developed through our long-standing partnership with the U.S. government to enhance public health preparedness, and have a strong portfolio of vaccines for travelers and endemic diseases. Our manufacturing sites and network of manufacturing partners provide both reliability and flexibility as a vaccine supplier.

Our Global Presence in 2023

Founded in 1994 as a collaboration between Danish investors and German scientists, we have expanded our presence and operations globally.



We are a pioneering force in vaccines – expanding our reach and impact through life-changing solutions. Protecting lives every day is an essential part of our DNA in Bavarian Nordic, and we aspire to develop vaccines that address unmet medical needs for the greater good of the global society.

Committed to Helping Save and Improve Lives



& Development Strong heritage in vaccine

Pioneering Research

development and cutting-edge technology drives our innovation to fight existing and emerging diseases



Manufacturing Expertise in vaccine

manufacturing and fill-and-finish capabilities enables our end-to-end commercial-scale manufacturing



Excellence Established commercial

infrastructure with presence in key US and EU markets drives profitable growth of our expanding vaccine portfolio

At a Glance

Founded: 1994

Number of Employees: Global Headquarters: Hellerup, Denmark

Paul Chaplin

CEO:

US Headquarters: Durham, NC Revenue (FY 2023):

\$7,062 mDKK \$1.05B USD (124% growth over 2022)

Market Trading:

Nasdaq Copenhagen (OMX):

(as of March 2024) Market Capitalization: ~\$12B DKK ~\$2B USD

150 in the US

1,400+/

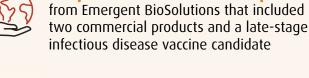
(as of March 18, 2024) Level 1 ADR program in the US: BVNRY

10 million + vaccine doses were delivered to more than 40 countries

2023 Highlights



in 2023 Acquired travel health portfolio



infectious disease vaccine candidate Successful Phase 3 results

reported for chikungunya vaccine candidate



with potential commercial launch in 2025

Grew organization by 41%

through acquisition and organic growth

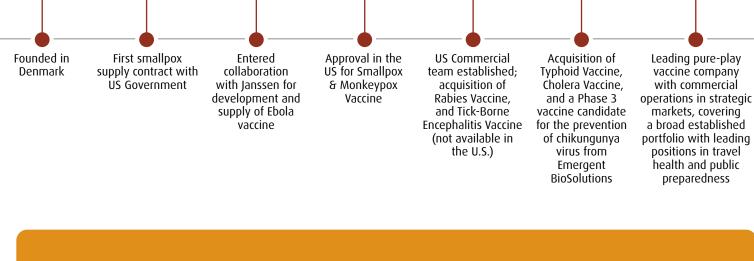
2020

2023

Today

1994 2007 2014 2019

A Strong Heritage in Vaccine Development



We have established a diverse portfolio of in-house developed and acquired products addressing infectious diseases across the globe. Our commercial vaccines are available in more than 30 countries, and through our partnerships with governments and international organizations, we are working to increase the availability of important vaccines to improve public preparedness in even more countries.

RabAvert® (Typhoid Vaccine Live Oral Ty21a)

Our Evolving US Vaccines Portfolio Addresses Global Health Risks & Unmet Needs



nallpox and Monkeypox ccine, Live, Non-replicating)

high risk for smallpox or mpox infection.

pox and mpox disease in

adults 18 years of age and

older determined to be at

RabAvert® (Rabies Vaccine) RabAvert is indicated for pre-exposure vaccination, in both primary series

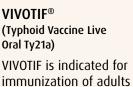
Rabies Vaccine

and booster dose, and for

post-exposure prophylaxis

against rabies in all age

Please see full Prescribing Information for <u>JYNNEOS</u>, <u>RabAvert</u>, <u>VIVOTIF</u>, and <u>VAXCHORA</u>. **Our Global Product Portfolio**



and children greater than

6 years of age against

disease caused

by Salmonella typhi.



indicated for active immunization against disease caused by Vibrio cholerae serogroup 01 in persons 2 through 64

years of age traveling to cholera-affected areas.

We are a leading supplier of travel vaccines and a preferred partner with governments on vaccines for public preparedness.

groups.

Public Preparedness:

(Smallpox and Monkeypox

YNNEOS"

Vaccine, Live, Non-replicating) Marketed as Imvamune® and/or Imvanex® outside the US

CHIKV VLP

Chikungunya virus

planned in 2024

BLA & MAA submission

Our Pipeline:

MVA-BN WEV **Equine Encephalitis** Phase 2 planned in 2024

Travel Health:



Vaxchora[®]

(Cholera Vaccine, Live, Oral)



(Typhoid Vaccine Live Oral Ty21a)

(Not available in the US)

Third-party travel health products marketed and distributed by Bavarian Nordic in select markets:

Vivotif^{*}

Heplisav-B®

Dukoral® Cholera

Ixiaro®

Japanese

encephalitis

Hepatitis B (Not available in the US)